



Broad-Based Black Economic Empowerment Verification Certificate

SEI INVESTMENTS (SOUTH AFRICA) (PTY) LTD

Certificate Number: 01/B-BBEE/2026/00887/QSE

Registration Number: 2000/002020/07
 VAT Number: 4330198633
 Head Office Location: 3 Melrose Boulevard, 1st Floor
 Melrose Arch, Johannesburg
 Gauteng
 2196

Verification Standard Applied: Amended Finance Sector - Asset Management, Consulting and Admin
 Issue of the Rating Standard Applied: Section 9 of the B-BBEE Amendment Act 46 of 2013
 Scorecard Applied: Qualifying Small Financial Institution (>R10m & <R50m)

B-BBEE Level: A level THREE contributor to B-BBEE
B-BBEE Procurement Recognition Level: 110%
Financial Year Rated: 2025/12/31

Element	Element weighting	Score
Ownership	25	17.22
Management Control	15	15.00
Skills Development	25	25.00
Enterprise and Supplier Development	30	30.00
Socio-Economic Development	5	7.00
Y.E.S Initiative Bonus Points		0.00
Overall Score	100	94.22

Empowering Supplier	Yes
Designated Group Supplier	No
Modified Flow Through Applied	No
Exclusion Principle Applied	No
Discounting Principle Applied	No
Participated in Y.E.S Initiative	No
Achieve Y.E.S Target and 2.5% Absorption	No
Achieve 1.5 x Y.E.S Target and 5% Absorption	No
Achieve Double Y.E.S Target and 5% Absorption	No

Black Ownership	14.20%
Black Female Ownership	11.60%
Black Designated Group Percentage	1.30%
Black Youth Percentage	1.30%
Black Disabled Percentage	0.00%
Black Unemployed Percentage	0.00%
Black People Living in Rural Areas Percentage	0.00%
Black Military Veterans Percentage	0.00%
Black New Entrant Percentage	14.20%

This verification certificate and verification report is based on information provided to Amax BEE Verifications (Pty) Ltd and represent an independent opinion based on the verification and analysis completed by Amax BEE Verifications (Pty) Ltd. The calculation of the scores has been determined in accordance with the Amended Finance Sector - Asset Management, Consulting and Admin as Gazetted. Gazette Nos 41287, 41866 & Practice Note 41975

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Date of issue: 5 March 2026
Re-Issue Date: N/A
Expiry date: 4 March 2027
Period of validity: 12 Months



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