

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ IRC 301 & 316

18 Can any resulting loss be recognized? ▶ NOT APPLICABLE TO THIS TRANSACTION AS NO LOSS MAY BE RECOGNIZED ON A RETURN OF CAPITAL DISTRIBUTIONS. THE SHAREHOLDERS COST BASIS SHOULD BE ADJUSTED TO REFLECT THE RETURN OF CAPITAL DISTRIBUTION WHICH MAY AFFECT THE GAIN OR LOSS REALIZED BY THE SHAREHOLDER UPON DISPOSITION OF THEIR SHARES.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ THE INFORMATION PROVIDED HEREIN HAS BEEN PROVIDED TO EACH SHAREHOLDER ON THEIR 2024 FORM 1099-DIV STATEMENT, BOX 3 FROM THEIR RESPECTIVE BROKER/DEALER.

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.				
	Signature ▶	SIGNATURE ON FILE		Date ▶	01/08/2025
Paid Preparer Use Only	Print your name ▶	GLENN KURDZIEL	Title ▶	CONTROLLER AND CFO	
	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

SEI Institutional Managed Trust - High Yield Bond Fund
 Supplemental Attachment to Form 8937
 Part II, Question 14, 15, 16

EIN: 23-2787707

Detail of the distributions paid during the fiscal year ending September 30, 2024 is described below:

FUND NAME	CUSIP	TICKER SYMBOL	RECORD DATE	EX DIVIDEND DATE	PAYABLE DATE	INCOME DIVIDENDS	% OF TAXABLE DISTRIBUTION	TAXABLE DIVIDENDS AMOUNT	% RETURN OF CAPITAL DISTRIBUTION	RETURN OF CAPITAL AMOUNT
SIMT High Yield Bond Fund	783925357	SEIYX	Daily	Daily	02/01/2024	\$ 0.042463725	76.88%	\$ 0.032647338	23.12%	\$ 0.009816387
SIMT High Yield Bond Fund	783925357	SEIYX	Daily	Daily	03/01/2024	\$ 0.038766877	76.88%	\$ 0.029805099	23.12%	\$ 0.008961778
SIMT High Yield Bond Fund	783925357	SEIYX	Daily	Daily	04/01/2024	\$ 0.040280969	76.88%	\$ 0.030969176	23.12%	\$ 0.009311793
SIMT High Yield Bond Fund	783925357	SEIYX	Daily	Daily	05/01/2024	\$ 0.038128211	76.88%	\$ 0.029314075	23.12%	\$ 0.008814136
SIMT High Yield Bond Fund	783925357	SEIYX	Daily	Daily	06/03/2024	\$ 0.041019139	76.88%	\$ 0.031536697	23.12%	\$ 0.009482442
SIMT High Yield Bond Fund	783925357	SEIYX	Daily	Daily	07/01/2024	\$ 0.035938094	76.88%	\$ 0.027630247	23.12%	\$ 0.008307847
SIMT High Yield Bond Fund	783925357	SEIYX	Daily	Daily	08/01/2024	\$ 0.035212495	76.88%	\$ 0.027072386	23.12%	\$ 0.008140109
SIMT High Yield Bond Fund	783925357	SEIYX	Daily	Daily	09/03/2024	\$ 0.036703526	76.88%	\$ 0.028218737	23.12%	\$ 0.008484789
SIMT High Yield Bond Fund	783925357	SEIYX	Daily	Daily	10/01/2024	\$ 0.035370871	76.88%	\$ 0.027194152	23.12%	\$ 0.008176719
Totals						\$ 0.343883907		\$ 0.264387907		\$ 0.079496000
SIMT High Yield Bond Fund	783925647	SHYAX	Daily	Daily	02/01/2024	\$ 0.045606394	76.88%	\$ 0.035063518	23.12%	\$ 0.010542876
SIMT High Yield Bond Fund	783925647	SHYAX	Daily	Daily	03/01/2024	\$ 0.041616345	76.88%	\$ 0.031995856	23.12%	\$ 0.009620489
SIMT High Yield Bond Fund	783925647	SHYAX	Daily	Daily	04/01/2024	\$ 0.043036251	76.88%	\$ 0.033087515	23.12%	\$ 0.009948736
SIMT High Yield Bond Fund	783925647	SHYAX	Daily	Daily	05/01/2024	\$ 0.040827124	76.88%	\$ 0.031389077	23.12%	\$ 0.009438047
SIMT High Yield Bond Fund	783925647	SHYAX	Daily	Daily	06/03/2024	\$ 0.043814905	76.88%	\$ 0.033686168	23.12%	\$ 0.010128737
SIMT High Yield Bond Fund	783925647	SHYAX	Daily	Daily	07/01/2024	\$ 0.038436688	76.88%	\$ 0.029551242	23.12%	\$ 0.008885446
SIMT High Yield Bond Fund	783925647	SHYAX	Daily	Daily	08/01/2024	\$ 0.037818716	76.88%	\$ 0.029076127	23.12%	\$ 0.008742589
SIMT High Yield Bond Fund	783925647	SHYAX	Daily	Daily	09/03/2024	\$ 0.039302526	76.88%	\$ 0.030216921	23.12%	\$ 0.009085605
SIMT High Yield Bond Fund	783925647	SHYAX	Daily	Daily	10/01/2024	\$ 0.038298970	76.88%	\$ 0.029445357	23.12%	\$ 0.008853613
Totals						\$ 0.368757191		\$ 0.283511781		\$ 0.085246138
SIMT High Yield Bond Fund	78413L407	SIYYX	Daily	Daily	02/01/2024	\$ 0.046730300	76.88%	\$ 0.035927609	23.12%	\$ 0.010802691
SIMT High Yield Bond Fund	78413L407	SIYYX	Daily	Daily	03/01/2024	\$ 0.042670629	76.88%	\$ 0.032806418	23.12%	\$ 0.009864211
SIMT High Yield Bond Fund	78413L407	SIYYX	Daily	Daily	04/01/2024	\$ 0.044159995	76.88%	\$ 0.033951487	23.12%	\$ 0.010208508
SIMT High Yield Bond Fund	78413L407	SIYYX	Daily	Daily	05/01/2024	\$ 0.041904770	76.88%	\$ 0.032217601	23.12%	\$ 0.009687169
SIMT High Yield Bond Fund	78413L407	SIYYX	Daily	Daily	06/03/2024	\$ 0.044927548	76.88%	\$ 0.034541604	23.12%	\$ 0.010385944
SIMT High Yield Bond Fund	78413L407	SIYYX	Daily	Daily	07/01/2024	\$ 0.039513202	76.88%	\$ 0.030378892	23.12%	\$ 0.009134310
SIMT High Yield Bond Fund	78413L407	SIYYX	Daily	Daily	08/01/2024	\$ 0.038936914	76.88%	\$ 0.029935829	23.12%	\$ 0.009001085
SIMT High Yield Bond Fund	78413L407	SIYYX	Daily	Daily	09/03/2024	\$ 0.040426344	76.88%	\$ 0.031080949	23.12%	\$ 0.009345395
SIMT High Yield Bond Fund	78413L407	SIYYX	Daily	Daily	10/01/2024	\$ 0.039398155	76.88%	\$ 0.030290446	23.12%	\$ 0.009107709
Totals						\$ 0.378667857		\$ 0.291130835		\$ 0.087537022