

# Redtail.

SEI Strategic Partner



## Leverage our relationships to get discounted pricing on valuable services.

As part of our continued commitment to help advisors power wealth and focus on client relationships, we have established strategic partnerships with several key business service partners to help you **reduce costs, save time and increase efficiencies** to run a more successful firm.

## Redtail

Redtail Technology, an Orion company

Redtail provides web-based Client Relationship Management (CRM), paperless office, and email archiving solutions helping advisors efficiently grow their firms by providing them with the core technologies that drive their day-to-day operations while integrating with many of the industry's most widely used applications.

### Contact

800-206-5030 or [support@redtailtechnology.com](mailto:support@redtailtechnology.com)

### Discount\*

10% off SEI-Redtail Growth plan  
\$59/per user monthly or \$53/per user if paid annually

### Website

<https://corporate.redtailtechnology.com>

\*Pricing effective March 1, 2024. For current pricing please contact Redtail.

### Important information

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