

# FP Transitions.

SEI Strategic Partner



## Leverage our relationships to get discounted pricing on valuable services.

As part of our continued commitment to help advisors power wealth and focus on client relationships, we have established strategic partnerships with several key business service partners to help you **reduce costs**, **save time** and **increase efficiencies** to run a more successful firm.

## FP Transitions

FP Transitions is a consulting firm dedicated to wealth managers and independent financial advisors, guiding firms through M&A, business valuations, consulting, and a proprietary Equity Management Solutions® program. For more than twenty years, FP Transitions has guided the wealth management industry's latest succession planning strategies and offers M&A department that has completed more advisory M&A transactions than any other investment banker or business broker in the country.

### Contact

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### Discount

EMS Essentials \$95 per month

EMS Professional \$500 per month

Advisors can use code 'EMS1FREE' or 'EMSPRO', respectively to receive 1 month free

### Website

<https://www.fptransitions.com/sei>

### Important information

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