

Bob Veres Newsletter.

SEI Strategic Partner



Leverage our relationships to get discounted pricing on valuable services.

As part of our continued commitment to help advisors power wealth and focus on client relationships, we have established strategic partnerships with several key business service partners to help you **reduce costs**, **save time** and **increase efficiencies** to run a more successful firm.

Bob Veres Newsletter

Written and edited for leading practitioners in the financial planning profession. A subscription grants access to the best thinking around the profession, including innovations in marketing, practice management, portfolio management and client service.

Contact

bob@bobveres.com

Discount

\$100 discount on the \$349 subscription price
(First year's subscription)

Website

<http://www.bobveres.com/>

Important information

SEI is not affiliated with any firms mentioned herein. SEI Global Services, Inc. has contracted with listed vendors to provide these services to select Independent Advisor Solutions by SEI clients. Information provided by SEI Investments Management Corporation, a wholly owned subsidiary of SEI Investments Company.