

# BizEquity.

SEI Strategic Partner



## Leverage our relationships to get discounted pricing on valuable services.

As part of our continued commitment to help advisors power wealth and focus on client relationships, we have established strategic partnerships with several key business service partners to help you **reduce costs**, **save time** and **increase efficiencies** to run a more successful firm.

## BizEquity

BizEquity provides advisors with the ultimate business owner engagement platform, enabling advisors to value their clients' business in real-time, on their own white label.

### Contact

christopher@bizequity.com or 585-507-1271

### Discount

\$50 discount on \$299/month  
SEI advisor price = \$249/month

### Website

[www.bizequity.com](http://www.bizequity.com)

### Important information

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