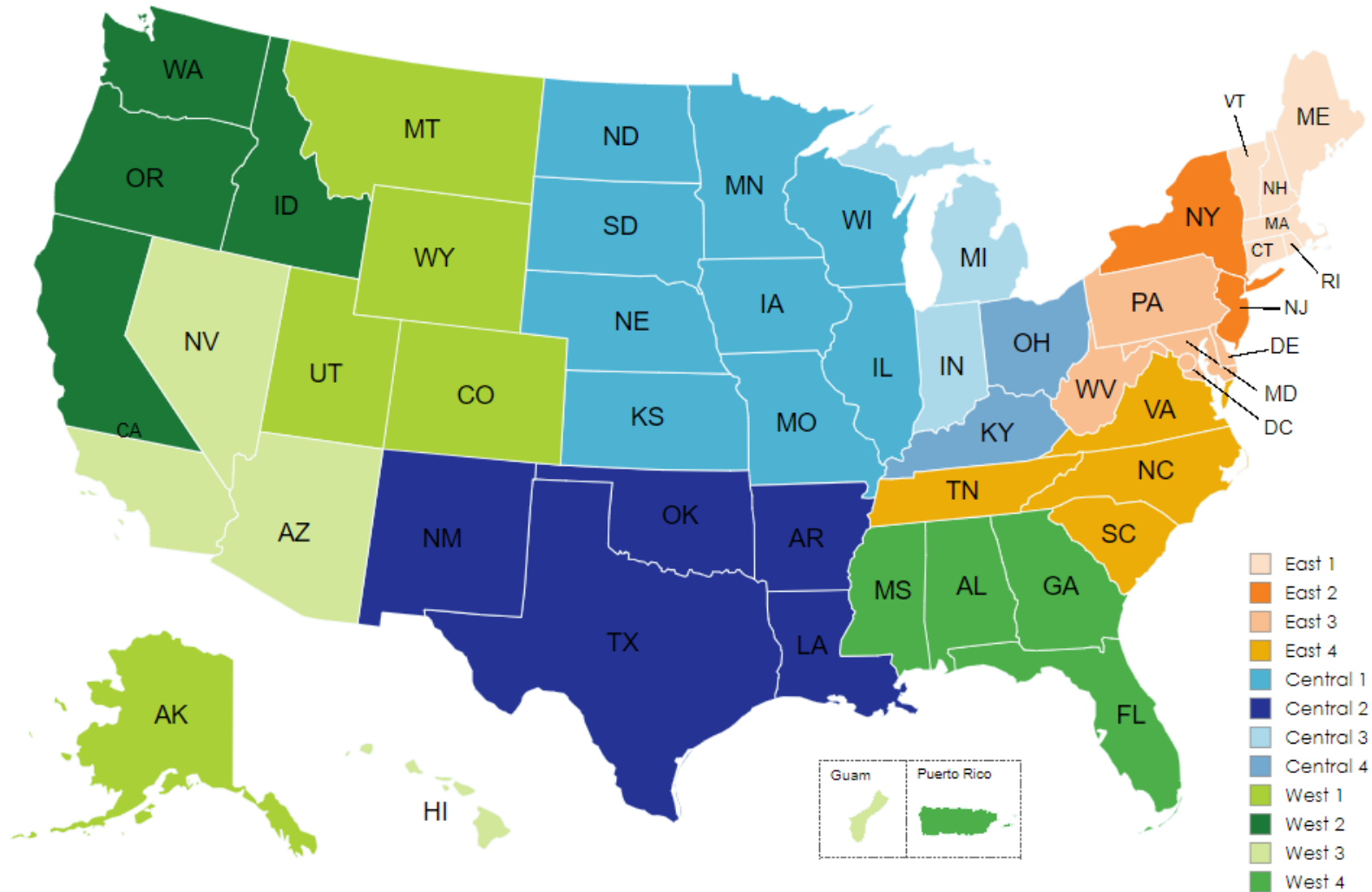


# Independent Broker/Dealer-affiliated advisors

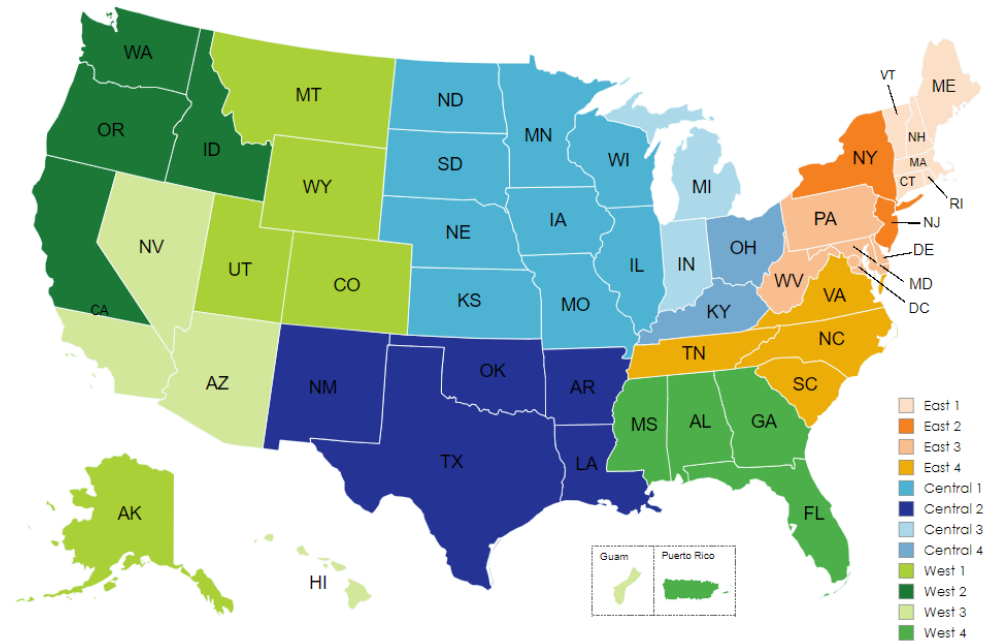
Regions, Territories and dedicated business development teams.



As of September 1, 2024.

# Independent Broker/Dealer-affiliated advisors

## Regions, Territories and dedicated business development teams.



Region	Territory	States	New Business and Emerging Business Teams		Existing Relationship Teams
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As of September 1, 2024.

# Independent Broker/Dealer-affiliated advisors

## Regions, Territories and dedicated business development teams.



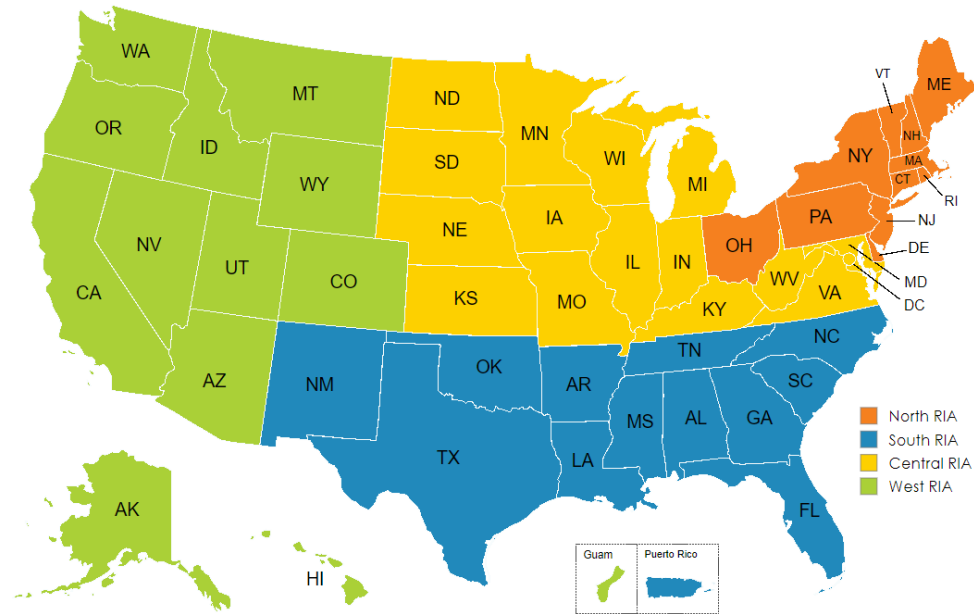
			New Business and Emerging Business Teams				Existing Relationship Teams	
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As of September 1, 2024.

# Independent RIAs and Hybrid RIAs

Regions, Territories and dedicated business development teams.



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As of September 1, 2024.

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## An extension of your business development teams.



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Flexible and integrated technology that powers both the advisor and investor experience.

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