

Investnet | MoneyGuide.



Our strategic partnerships

Leverage our relationships to get discounted pricing on valuable services.

As part of our continued commitment to help advisors power wealth and focus on client relationships, we have established strategic partnerships with several key business service partners to help you **reduce costs**, **save time** and **increase efficiencies** to run a more successful firm.

Investnet | MoneyGuide

Investnet | MoneyGuide helps make it easy for advisors to develop deeper relationships with current clients and expand their services to all clients, regardless of wealth, stage in life, and complexity of finances through their digital goals-based and cash-flow planning experiences.

Contact

chad@moneyguide.com

Discount

\$300 discount on either Enterprise or SEI Direct Versions

Website

www.moneyguide.com

Important information

SEI is not affiliated with any firms mentioned herein. SEI Global Services, Inc. has contracted with listed vendors to provide these services to select Independent Advisor Solutions by SEI clients. Information provided by SEI Investments Management Corporation, a wholly owned subsidiary of SEI Investments Company.