

Absolute Engagement.

SEI Strategic Partner



Leverage our relationships to get discounted pricing on valuable services.

As part of our continued commitment to help advisors power wealth and focus on client relationships, we have established strategic partnerships with several key business service partners to help you **reduce costs**, **save time** and **increase efficiencies** to run a more successful firm.

Absolute Engagement

It's clear that, going forward, advisors will need to move beyond delivering "good service" to providing a deeply engaging experience that drives referrals. And we know that an engaging experience actively reflects prospect and client sentiments - how they are feeling about their financial future and their advisory relationship. But how do you easily uncover, and then respond to, those sentiments when they change over time, differ within couples and sit in the 'hearts and minds' of prospects and clients (rather than a CRM or back-office system)? The Absolute Engagement Engine makes it easy - empowering advisors to connect, at a deeper level, with prospects and clients to achieve personalized engagement at scale and drive referral growth.

Contact

questions@absoluteengagement.com

Discount

10% off

Website

www.absoluteengagement.com

Important information

SEI is not affiliated with any firms mentioned herein. SEI Global Services, Inc. has contracted with listed vendors to provide these services to select Independent Advisor Solutions by SEI clients. Information provided by SEI Investments Management Corporation, a wholly owned subsidiary of SEI Investments Company.