



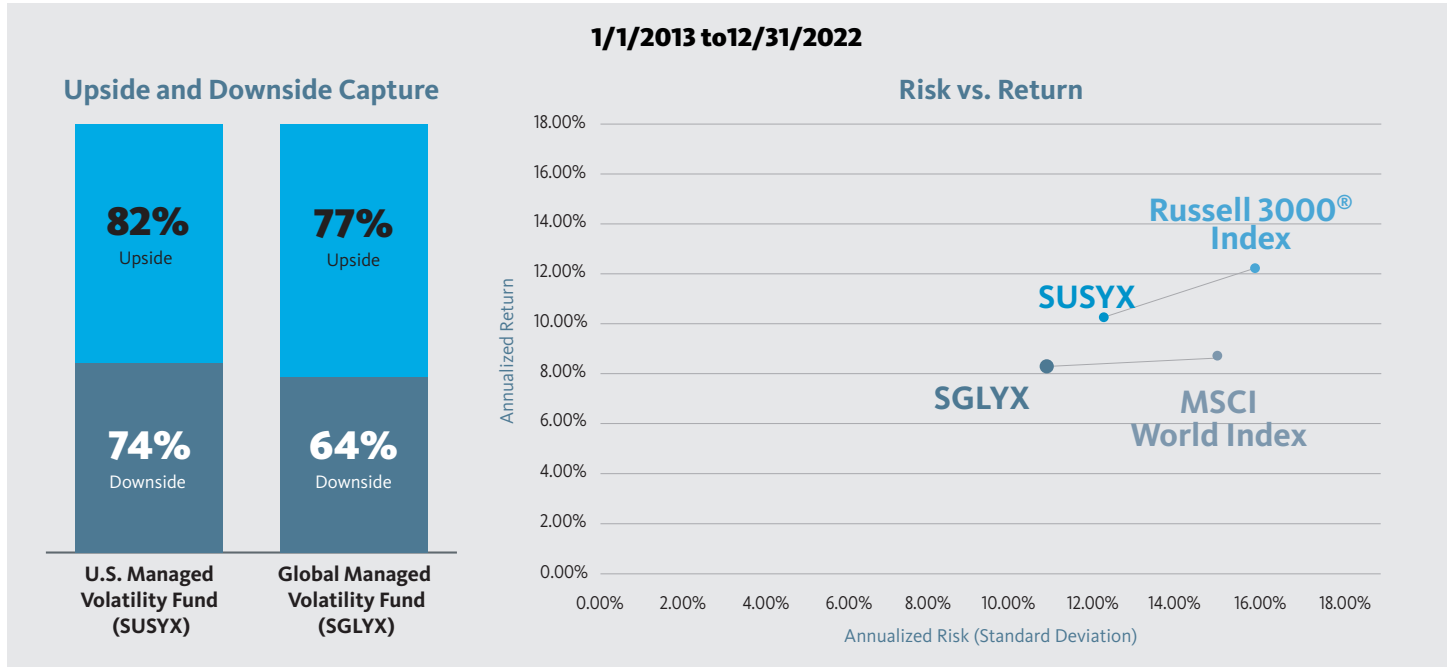
Strike a balance between risk and return.

Managed Volatility Strategies



Equity strategies designed for market volatility

Many investors want market-like returns, but don't necessarily want market-like risk. Managed volatility funds can help you strike a balance between risk and returns. Investors typically overpay for higher volatility stocks in anticipation of higher returns. Reality is that the reward isn't always there. SEI's U.S. Managed Volatility Fund (SUSYX) and Global Managed Volatility Fund (SGLYX) exploits this anomaly by avoiding high-volatility stocks and selecting only low-volatility stocks in an effort to deliver attractive risk-adjusted returns relative to its benchmark.



Source: Morningstar, SEI. Upside and downside capture is compared to each fund's benchmark - Russell 3000® Index for SUSYX and MSCI World Index for SGLYX.

How could this strategy fit in my portfolio?

The U.S. and Global Managed Volatility Funds may fit naturally into a diversified portfolio as a part of the equity allocation. Our growing client base uses our funds in an effort to:

- Anchor the portfolio as a core equity holding
- Mitigate overall portfolio volatility
- Diversify a portfolio with U.S. and global equity exposures



We're well positioned to help you implement managed volatility strategies. Since their inception, our funds have delivered attractive investment performance while helping to manage downside risk.

SEI U.S. Managed Volatility (SUSYX)

Investment Theme:

The U.S. Managed Volatility Fund (SUSYX) seeks to generate similar returns to the Russell 3000® Index, but with less volatility over a full market cycle.

Sub-advisors:

Wells Fargo Asset Management
LSV Asset Management

Inception Date:

10/28/2004*

Fund Performance

As of 12/31/2022

	1 Year	5 Years	10 Years	Since Inception	Sharpe Ratio (10 Year)
U.S. Managed Volatility Fund 10/28/2004*	-5.73%	7.22%	10.74%	8.73%	0.79
Russell 3000® Index	-17.63%	8.79%	12.13%	9.11%	0.75

SUSYX has expenses of 0.98% (gross) and 0.65% (net)

The performance data quoted represents past performance. Past performance does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost, and current performance may be lower or higher than the performance quoted. For performance data current to the most recent month end, please call 1-800-DIAL-SEI. Fee waivers are voluntary and may be discontinued at any time. In the absence of current fee waivers, performance would be reduced.

*The inception date provided is for the Fund's oldest share class, Class F. Performance prior to Dec 31, 2014, the inception date of the Class Y shares, is that of Class F.

SEI Global Managed Volatility (SGLYX)

Investment Theme:

The Global Managed Volatility Fund (SGLYX) seeks to generate similar returns to the MSCI World Index, but with less volatility over a full market cycle.

Sub-advisors:

Acadian Asset Management, LLC
Wells Fargo Asset Management

Inception Date:

7/27/2006*

Fund Performance

As of 12/31/2022

	1 Year	5 Years	10 Years	Since Inception	Sharpe Ratio (10 Year)
Global Managed Volatility Fund 07/27/2006*	8.95%	2.75%	8.10%	5.16%	0.66
MSCI World Index (Net)	-19.63%	6.14%	8.11%	5.79%	0.58

SGLYX has expenses of 0.98% (gross) and 0.86% (net)

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Also available in the Managed Volatility family are the Tax-Managed Managed Volatility Fund (STVYX) and Tax-Managed International Managed Volatility Fund (SIMYX).

Definitions

The MSCI World Index is a free float-adjusted market-capitalization-weighted index that is designed to measure the equity-market performance of developed markets. It consists of the following 23 developed market country indices: Australia, Austria, Belgium, Canada, Denmark, Finland, France, Germany, Hong Kong, Ireland, Israel, Italy, Japan, Netherlands, New Zealand, Norway, Portugal, Singapore, Spain, Sweden, Switzerland, the United Kingdom, and the United States.

The Russell 3000[®] Index measures the performance of the largest 3,000 U.S. companies representing approximately 98% of the investable U.S. equity market.

Standard deviation is a statistical measure of the distance a quantity lies from its average value. It is applied to the annual rate of return of an investment, to measure the investment's volatility (risk). Standard deviation is synonymous with volatility, in that the greater the standard deviation the more volatile an investment's return will be. A standard deviation of zero would mean an investment has a return rate that never varies.

The Sharpe ratio is a measure of risk-adjusted return. It is the difference between the return on an investment (a portfolio, a stock or a benchmark index, for example) and a risk-free interest rate, divided by the investment's volatility (as measured by standard deviation, or average periodic divergence from the investment's average return).

Disclaimer

This material represents an assessment of the market environment at a specific point in time and is not intended to be a forecast of future events, or a guarantee of future results. This information should not be relied upon by the reader as research or investment advice regarding the funds or any stock in particular, nor should it be construed as a recommendation to purchase or sell a security, including futures contracts.

For those SEI Funds which employ the "manager of managers" structure, SEI Investments Management Corporation (SIMC) has ultimate responsibility for the investment performance of the Funds due to its responsibility to oversee the sub-advisers and recommend their hiring, termination and replacement. SIMC is the adviser to the SEI Funds, which are distributed by SEI Investments Distribution Co. (SIDCO). SIMC and SIDCO are wholly owned subsidiaries of SEI Investments Company.

To determine if the Funds are an appropriate investment for you, carefully consider the investment objectives, risk factors and charges and expenses before investing. This and other information can be found in the Funds' full and summary prospectuses, which can be obtained by calling 1-800-DIAL-SEI. Read them carefully before investing.

There are risks involved with investing, including loss of principal. Current and future portfolio holdings are subject to risks as well. Diversification may not protect against market risk. There is no assurance the objectives discussed will be met.

Important Information About Fund Risks

International investments may involve risk of capital loss from unfavorable fluctuation in currency values, from differences in generally accepted accounting principles or from economic or political instability in other nations. Emerging markets involve heightened risks related to the same factors as well as increased volatility and lower trading volume. Investments in smaller companies typically exhibit higher volatility. Real estate and REIT investments are subject to changes in economic conditions, credit risk and interest rate fluctuations. The Global Managed Volatility Fund may invest in derivatives, which are often more volatile than other investments and may magnify the Fund's gains or losses.