

# Independent broker/dealer affiliated advisors

## Leadership team



### Leadership team

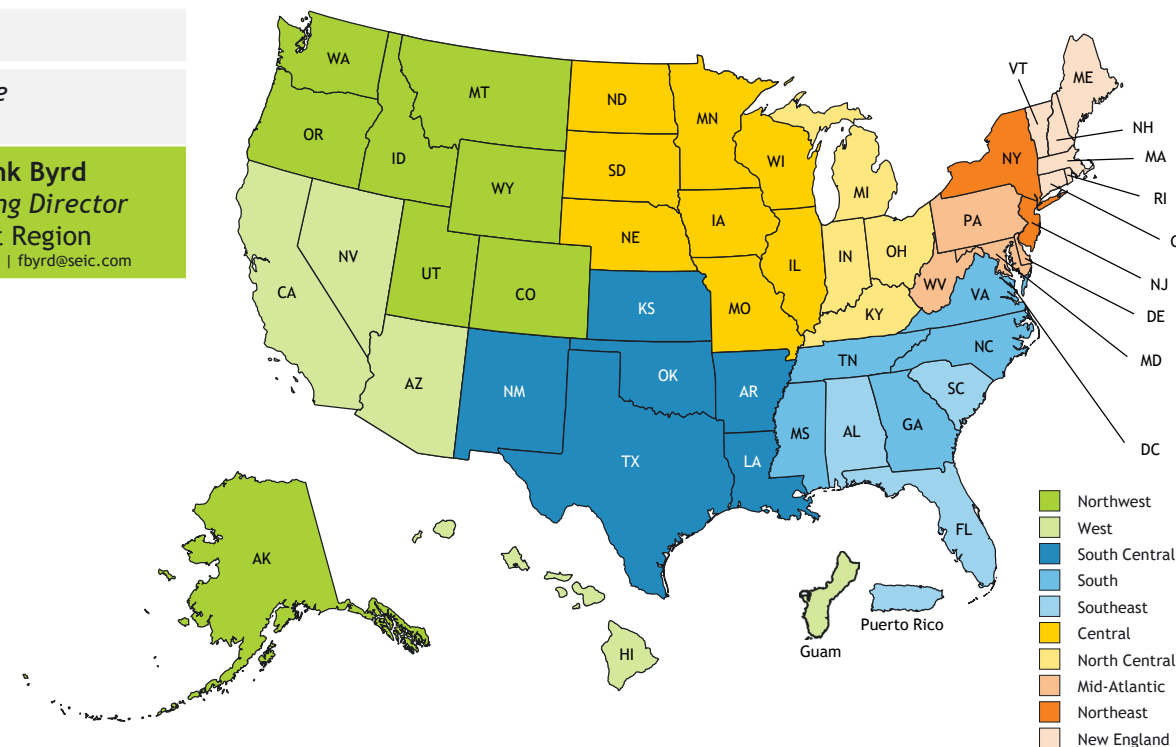
Erich A. Holland, Executive Managing Director, *Head of Sales and Experience*  
610-676-3780 | eholland@seic.com

**Chris Arizin**  
*Managing Director*  
North Region  
610-676-2833 | carizin@seic.com

**Anthony Peracchia**  
*Managing Director*  
South Region  
610-676-2557 | aperacchia@seic.com

**Steve Miller**  
*Managing Director*  
Central Region  
610-676-3624 | smiller@seic.com

**Frank Byrd**  
*Managing Director*  
West Region  
610-676-1523 | fbyrd@seic.com

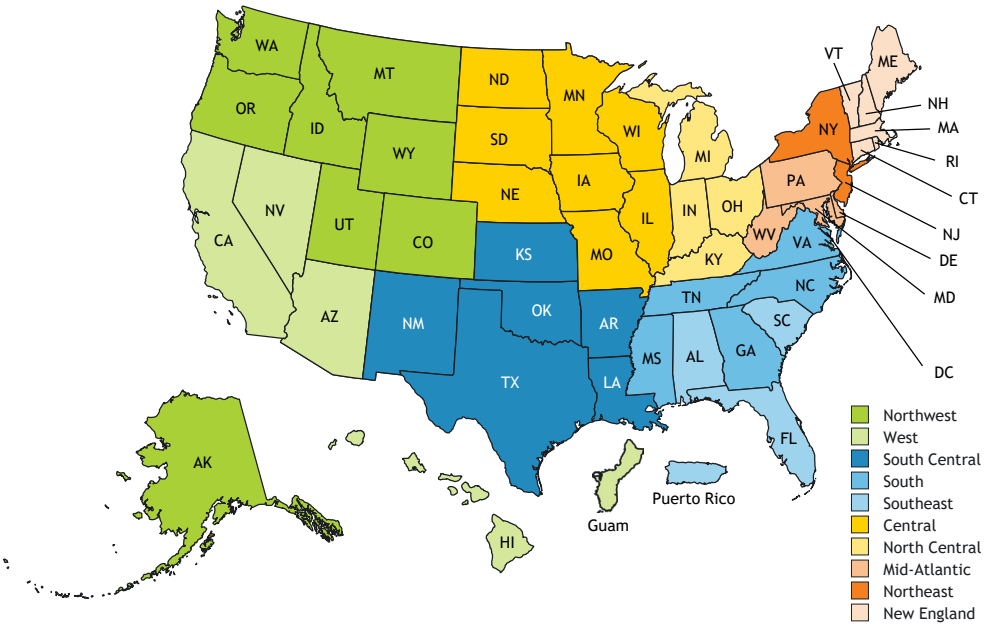


# Independent broker/dealer affiliated advisors

Regions, territories and dedicated support teams



			New and emerging business teams		Existing relationship team
Region	Territory	States	Business Development Director	Business Development Consultant	Business Development Manager
North	Northeast	NJ, NY	Nick Combs 610-676-4953   ncombs@seic.com	Tim Heagy 610-676-3532   theagy@seic.com	Bill Berberich, CFP® 610-676-2468   wberberich@seic.com
	Mid-Atlantic	DE, DC, MD, PA, WV	Arthur Worthington, CFP® 610-676-4742   aworthington@seic.com	Mark Mizzer 610-676-4209   mmizzer@seic.com	Andrew Chipeco 610-676-4516   achipeco@seic.com
	New England	CT, ME, MA, NH, RI, VT	Ben Packer 610-676-2391   bpacker@seic.com	John Loughlin 610-676-3650   jloughlin@seic.com	Geoff Knox 610-676-2529   gknox@seic.com
South	South Central	AR, KS, LA, OK, NM, TX	OPEN	Greg Painter 610-676-3539   mcackovic@seic.com	Colton Richards 610-676-7469   crichards@seic.com
	South	GA, MS, NC, TN, VA	Matthew Stack, CFP® 610-676-2733   mstack@seic.com	Alex DeCiantis 610-676-5406   adeciantis@seic.com	Tom Pileggi 610-676-3301   tpileggi@seic.com
	Southeast	AL, FL, SC, Puerto Rico	Brian Barone 610-676-4600   bbarone@seic.com	Austin Paxton 610-676-3116   apaxton@seic.com	Jeremy Garnett 610-676-2970   jgarnett@seic.com
Central	Central	IA, IL, MO, MN, NE, ND, SD, WI	Ryan LeStrange 610-676-3167   rlestrange@seic.com	Bill Naegely 610-676-1259   wnaegly@seic.com	Andrew Roth 610-676-4898   aroth@seic.com
	North Central	IN, KY, MI, OH	Jake Norton 610-676-2099   jxnorton@seic.com	Connor Millay 610-676-5178   cmillay@seic.com	Michael Harris, JD, MBA, CFP® 610-676-4978   mharris@seic.com
West	Northwest	AK, CO, ID, MT, OR, UT, WA, WY	OPEN	Brian Wubbe 610-676-2850   bwubbe@seic.com	Holt Fogarty 610-676-4254   hfogarty@seic.com
	West	AZ, CA, HI, NV, Guam	Michael Mullen 610-676-3102   msmullen@seic.com	Ben Maniscalco 610-676-4810   bmaniscalco@seic.com	Rob Kelly, CFP® 610-676-4515   rkelly@seic.com



# RIAs and hybrid RIAs

## Territories and dedicated support teams

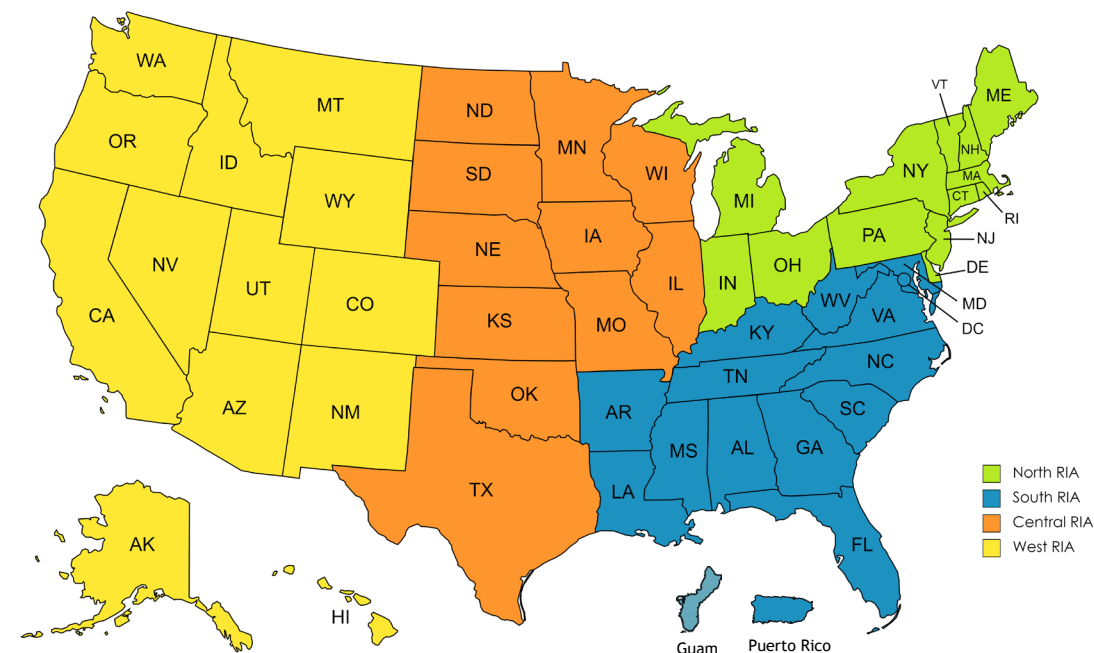


### Leadership Team

**Erich A. Holland**, Executive Managing Director, *Head of Sales and Experience*  
610-676-3780 | eholland@seic.com

**Gabriel Garcia**, Managing Director, *Head of RIA Client Experience and Strategy*  
610-676-2075 | ggarcia@seic.com

Territory	States	Business Development	Client Experience
North RIA	CT, DE, IN, KY, ME, MA, MI, NH, NJ, NY, OH, PA, RI, VT	<b>Seamus O'Brien</b> 610-676-1573   sobrien2@seic.com	<b>Sydney Stein</b> 610-676-1942   sstein@seic.com
South RIA	AL, AR, DC, FL, GA, LA, MD, MS, NC, SC, TN, VA, WV	<b>Eric Dunn</b> 610-676-3434   edunn@seic.com	<b>Kristine Guthrie</b> 610-676-4293   kguthrie@seic.com
Central RIA	IL, IA, KS, MN, MO, NE, ND, OK, SD, TX, WI	<b>Harley Nager, CFP®</b> 610-676-2036   hnager@seic.com	<b>Tom Murray</b> 610-676-3631   tmurray@seic.com
West RIA	AK, AZ, CA, CO, HI, ID, MT, NV, NM, OR, UT, WA, WY	<b>Jim Agasar</b> 610-676-4419   jagasar@seic.com	<b>Tom Murray</b> 610-676-3631   tmurray@seic.com



# Asset management distribution specialists

Territories and dedicated specialists



## Leadership Team

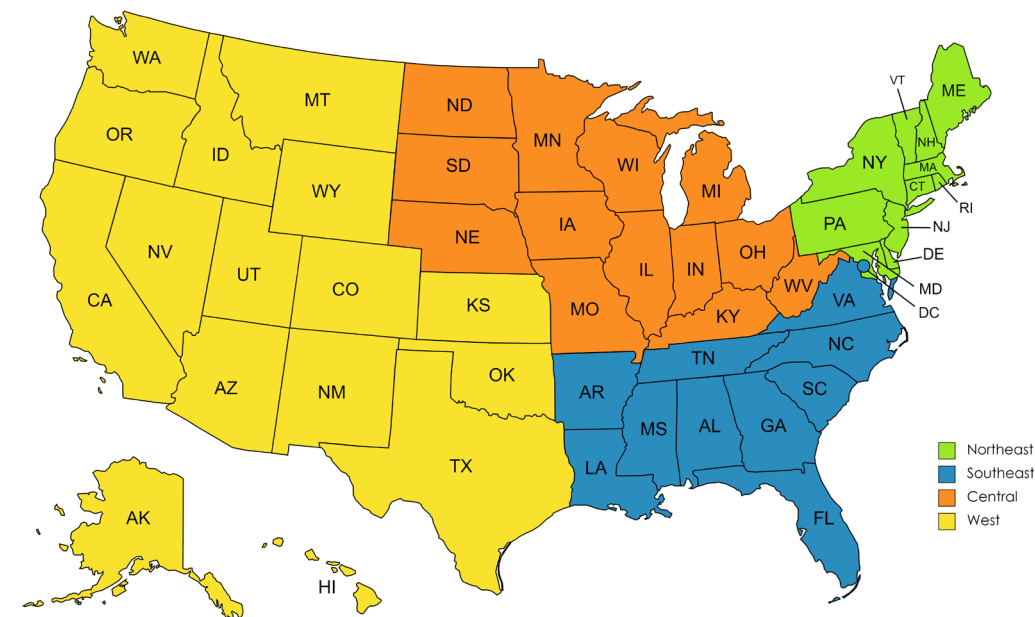
**Erich A. Holland**, Executive Managing Director, *Head of Sales and Experience*  
610-676-3780 | eholland@seic.com

**Ted Wozniak, CFA**, Managing Director, *Head of U.S. Asset Management Distribution*  
610-676-1956 | twozniak@seic.com

Territory	States	Regional Director
Northeast	CT, DE, ME, MD, MA, NH, NJ, NY, PA, RI, VT	<b>Fran Sedgwick</b> 267-664-4403   fsedgwick@seic.com
Southeast	AL, AR, DC, FL, GA, LA, MS, NC, SC, TN, VA	<b>Regan Wall</b> 610-676-5425   rwall1@seic.com
Central	IL, IA, IN, KY, MI, MN, MO, NE, ND, OH, SD, WI, WV	<b>Robert Chenoweth</b> 424-645-4893   rchenoweth@seic.com
West	AK, AZ, CA, CO, HI, ID, KS, MT, NV, NM, OK, OR, TX, UT, WA, WY	<b>Tim Vecchione</b> 610-676-4609   tvecchione@seic.com

**Tim O'Leary**, *Regional Director, Banking*  
610-676-5200 | toleary@seic.com

**Lori Fauth**, *Sales Specialist*  
610-676-3535 | lfauth@seic.com



# U.S. advisor and intermediary support team

An extension of your business development teams



## National Accounts Team

AdvisorNationalAccountsTeam@seic.com

**Mike Matkovic**, Managing Director, *National Accounts*  
610-676-2326 | mmatkovic@seic.com

### Key Account Managers

**Caitlin Charlton**

610-676-2665 | ccharlton@seic.com

**John Duffy**

610-676-2598 | jduffy@seic.com

**Kathleen Fox Hall**

610-676-2977 | kfox@seic.com

**Melissa Kretschmer**

610-676-4830 | mkretschmer@seic.com

### Internal Account Executive

**Kelly Kleinschmidt**

610-676-4541 | kkleinschmidt@seic.com

### Compliance Specialist

**Sue Scott**

610-676-1753 | sscott@seic.com

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