Internal Revenue Service		►	See separate instructions.		
Part I Reporting	Issuer				
1 Issuer's name				2 Issuer's employer	identification number (EIN)
SEI INSTITUTI	ONAL MANAGED T	RUST -		. ,	
MULTI-ASSET I			45-4050447		
3 Name of contact for		4 Telephone I	No. of contact	5 Email address of co	ntact
SET Instituiona	l Managed Trust	800-342-	5734		
	or P.O. box if mail is not o			7 City town or post off	ce, state, and ZIP code of contact
		<i>i</i> City, town, or post off			
					10456
One Freedom V 8 Date of action	alley Drive	0.01	if in a firm of all and a second stars.	Oaks, PA	19456
		9 Class	ification and description		
09/30/2018			n Stock		
10 CUSIP number	11 Serial numb	ber(s)	12 Ticker symbol	13 Account number(s))
78413L753			SLIYX		
Part II Organizat	tional Action Attach a	dditional state	ements if needed. See	back of form for additional qu	uestions.
14 Describe the organ	nizational action and, if ap	plicable, the d	ate of the action or the da	ate against which shareholders'	ownership is measured for
the action See	e attached state	ement.		-	
15 Describe the quan	titative effect of the organ	nizational actio	n on the basis of the sec	urity in the hands of a U.S. taxp	ayer as an adjustment per
share or as a perc	entage of old basis \blacktriangleright <u>The</u>	ne amount	shown as a ret	urn of capital dist	ribution in the
	ment represents	a reduct	ion of the share	eholder's tax basis	on shares
held.					
40 Describe the	detion of the sheet is in			louistion out to the state	hung of accurate
16 Describe the calcu	liation of the change in t	basis and the o	bata that supports the ca	Iculation, such as the market va	aiues of securities and the
valuation dates	See line 15 abo	5,00			

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based Section 301(C)(1), the portion of a distribution which is a dividend (as defined under IRC Section 316) is includable in gross income. Pursuant to IRC Section 301(C)(2), the portion of the distribution which is not a dividend shall by applied against and reduce the adjusted basis of the stock.

18 Can any resulting loss be recognized? ► Not applicable to this transaction. No loss would be recognized on the return of capital distribution. The shareholder's cost basis should be adjusted to reflect the return on capital distribution which may affect realized gain or loss upon disposition of the shares.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ Pursuant to IRC Section 6045, as amended by the Emergency Economic Stabilization Act of 2008, brokers are required to reflect these adjustments in the cost basis reporting for covered securities. If a broker is not required to provide cost basis to a particular shareholder, the cost basis of the shareholder's shares should be adjusted as of the dividend date to reflect the return of capital described above.

	der penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and lief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.								
Sign Here	Signature		Date 🕨						
	Print your name		Title 🕨						
Paid	Print/Type preparer's name	Preparer's signature	Date	Check if PTIN self-employed					
Preparer Use Only		Firm's EIN							
	Firm's address	Phone no.							
Send Form	n 8937 (including accompanying sta	tements) to: Department of the Treasu	ry, Internal Revenue Service	, Ogden, UT 84201-0054					

SIMT Multi-Asset Income Fund

Supplemental Attachment to Form 8937

Part II, Question 14

Detail of the distributions paid during the fiscal year ending September 30, 2018 is described below:

Class	Ex-Date	Record Date	Payable Date	Amount	% Taxable Distribution	Taxable Dividend Amount	% Return of Capital Distribution	Return of Capital Amount
Class Y	1/31/2018	1/30/2018	2/1/2018	0.0230	96.05%	0.0221	3.95%	0.0009
Class Y	2/28/2018	2/27/2018	3/1/2018	0.0171	96.05%	0.0164	3.95%	0.0007
Class Y	3/29/2018	3/28/2018	4/2/2018	0.0254	96.05%	0.0244	3.95%	0.0010
Class Y	4/30/2018	4/27/2018	5/1/2018	0.0343	96.05%	0.0329	3.95%	0.0014
Class Y	5/31/2018	5/30/2018	6/1/2018	0.0330	96.05%	0.0317	3.95%	0.0013
Class Y	6/29/2018	6/28/2018	7/2/2018	0.0344	96.05%	0.0330	3.95%	0.0014
Class Y	7/31/2018	7/30/2018	8/1/2018	0.0364	96.05%	0.0350	3.95%	0.0014
Class Y	8/31/2018	8/30/2018	9/4/2018	0.0373	96.05%	0.0358	3.95%	0.0015
Class Y	9/28/2018	9/27/2018	10/1/2018	0.0253	96.05%	0.0243	3.95%	0.0010