Internal Revenue Service		►	See separate instructions.					
Part I Reporting	lssuer							
1 Issuer's name				2 Issuer's employer identification nu	mber (EIN)			
SEI INSTITUTI	IONAL MANAGED	TRUST -						
MULTI-ASSET 1	INCOME FUND			45-4050447				
3 Name of contact for				5 Email address of contact	5 Email address of contact			
	al Managed Trust	800-342-						
6 Number and street (or P.O. box if mail is not	delivered to stree	et address) of contact	7 City, town, or post office, state, and ZIP c	ode of contact			
One Freedom N	Valley Drive			Oaks, PA 19456				
8 Date of action		9 Class	ification and description					
09/30/2018		Commo	n Stock					
10 CUSIP number	11 Serial num		12 Ticker symbol	13 Account number(s)				
783925142			SIOAX					
	tional Action Attach	additional state		back of form for additional questions.				
				•				
14 Describe the organ the action ► See	e attached stat	ement.	ate of the action of the dat	e against which shareholders' ownership is me	asured for			
15 Describe the quan share or as a perc	titative effect of the organization entage of old basis $\blacktriangleright \ \underline{\Box}$	anizational actio The amount	n on the basis of the secu shown as a retu	rity in the hands of a U.S. taxpayer as an adjus rrn of capital distribution i	stment per			
attached state	ment represents	a reduct	ion of the share	holder's tax basis on shares	\$			
held.								
16 Describe the calcuvation dates	ulation of the change in See line 15 ab	basis and the c	lata that supports the cal	culation, such as the market values of securitie	es and the			
		-						

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based Section 301(C)(1), the portion of a distribution which is a dividend (as defined under IRC Section 316) is includable in gross income. Pursuant to IRC Section 301(C)(2), the portion of the distribution which is not a dividend shall by applied against and reduce the adjusted basis of the stock.

18 Can any resulting loss be recognized? ► Not applicable to this transaction. No loss would be recognized on the return of capital distribution. The shareholder's cost basis should be adjusted to reflect the return on capital distribution which may affect realized gain or loss upon disposition of the shares.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ Pursuant to IRC Section 6045, as amended by the Emergency Economic Stabilization Act of 2008, brokers are required to reflect these adjustments in the cost basis reporting for covered securities. If a broker is not required to provide cost basis to a particular shareholder, the cost basis of the shareholder's shares should be adjusted as of the dividend date to reflect the return of capital described above.

	nder penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and lief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.								
Sign Here	Signature		Date 🕨						
	Print your name		Title 🕨						
Paid	Print/Type preparer's name	Preparer's signature	Date	Check if PTIN self-employed					
Preparer Use Only		Firm's EIN							
	Firm's address	Phone no.							
Send Form	n 8937 (including accompanying sta	tements) to: Department of the Treasu	ry, Internal Revenue Service	, Ogden, UT 84201-0054					

SIMT Multi-Asset Income Fund

Supplemental Attachment to Form 8937

Part II, Question 14

Detail of the distributions paid during the fiscal year ending September 30, 2018 is described below:

Class	Ex-Date	Record Date	Payable Date	Amount	% Taxable Distribution	Taxable Dividend Amount	% Return of Capital Distribution	Return of Capital Amount
Class F	1/31/2018	1/30/2018	2/1/2018	0.0221	96.05%	0.0212	3.95%	0.0009
Class F	2/28/2018	2/27/2018	3/1/2018	0.0163	96.05%	0.0157	3.95%	0.0006
Class F	3/29/2018	3/28/2018	4/2/2018	0.0245	96.05%	0.0235	3.95%	0.0010
Class F	4/30/2018	4/27/2018	5/1/2018	0.0334	96.05%	0.0321	3.95%	0.0013
Class F	5/31/2018	5/30/2018	6/1/2018	0.0321	96.05%	0.0308	3.95%	0.0013
Class F	6/29/2018	6/28/2018	7/2/2018	0.0335	96.05%	0.0322	3.95%	0.0013
Class F	7/31/2018	7/30/2018	8/1/2018	0.0355	96.05%	0.0341	3.95%	0.0014
Class F	8/31/2018	8/30/2018	9/4/2018	0.0364	96.05%	0.0350	3.95%	0.0014
Class F	9/28/2018	9/27/2018	10/1/2018	0.0245	96.05%	0.0235	3.95%	0.0010