Form **8937** (December 2017)

Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

➤ See separate instructions.

OMB No. 1545-0123

Part I	Reporting Issue	r			
1 Issuer's	name				2 Issuer's employer identification number (EIN)
SEI INSTITUTIONAL MANAGED TRUST - SMALL CAP FUND					27-0668876
3 Name of contact for additional information 4 Telephone No. of contact				5 Email address of contact	
SET In	stituional Man	aged Trust 8	300-342-	5734	
SEI Instituional Managed Trust 800-342-5734 6 Number and street (or P.O. box if mail is not delivered to street address) of contact				7 City, town, or post office, state, and ZIP code of contact	
One F	reedom Valle	y Drive			Oaks, PA 19456
8 Date of action 9 Classification and description					
09/30	/2020		Commo	n Stock	
10 CUSIP	number	11 Serial numbe	r(s)	12 Ticker symbol	13 Account number(s)
78413	L860			SMYFX	
Part II	Organizational A	Action Attach ad	ditional state	ements if needed. See b	pack of form for additional questions.
	ribe the organizationa ction ► See att			ate of the action or the dat	e against which shareholders' ownership is measured for
ine a		0.01100. 0.00.00.			
share	e or as a percentage o	f old basis The	e amount	shown as a retu	rity in the hands of a U.S. taxpayer as an adjustment per rn of capital distribution in the
	ed statement	represents a	a reduct	ion of the share	holder's tax basis on shares
held.					
16 Desc	ribe the calculation of tion dates ► See	f the change in ba line 15 abov	sis and the over	data that supports the calc	culation, such as the market values of securities and the

Page 2

Part II	Organizational Action	(continued)

Sectio IRC Se	ection 316) is includa	ible in gross income. Pu	industric co inc b	$\frac{\text{ecclost}}{\text{301(C)}}(2)$, the
ortio	on of the distribution	which is not a dividen	d shall by appl	ied against and
educe	e the adjusted basis o	of the stock.		
e Con	any reculting loss be recognized?	Not applicable to thi	s transaction. 1	No loss would be
8 Can econa	nany resulting loss be recognized? $lacksquare$	of capital distribution.	The sharehold	er's cost basis
		ect the return on capita		
		disposition of the shar		
	<u> </u>	<u>*</u>		
) Prov	vide any other information necessa	ry to implement the adjustment, such as	the reportable tax year ▶	Pursuant to IRC
ectio	on 6045, as amended by	ry to implement the adjustment, such as the Emergency Economic	: Stabilization .	Act of 2008, brokers
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SEI INSTITUTIONAL MANAGED TRUST - SMALL CAP FUND

Supplemental Attachment to Form 8937

Part II, Question 14

Detail of the distributions paid during the fiscal year ending September 30, 2020 is described below:

Ex-Date	Record Date	Payable Date	Amount	% Taxable Distribution	Taxable Dividend Amount	% Return of Capital Distribution	Return of Capital Amount
4/6/2020	4/3/2020	4/7/2020	0.0154	93.87%	0.0145	6.13%	0.0009
7/6/2020	7/2/2020	7/7/2020	0.0076	93.87%	0.0071	6.13%	0.0005