Form **8937** (December 2017)

Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

➤ See separate instructions.

OMB No. 1545-0123

Part I Reporting Issue	uer	·		· · · · · · · · · · · · · · · · · · ·
1 Issuer's name		2 Issuer's employer identification number (EIN)		
SEI INSTITUTIONA	AL MANAGED T			
CONSERVATIVE INC	COME	81-1748358		
3 Name of contact for addit	ional information	5 Email address of contact		
SEI Instituional M				
6 Number and street (or P.	O. box if mail is not o	7 City, town, or post office, state, and ZIP code of contact		
One Freedom Vall 8 Date of action	ey Drive	Oaks, PA 19456		
8 Date of action				
09/30/2020		Common	o Choole	
10 CUSIP number	11 Serial numb		n Stock 12 Ticker symbol	13 Account number(s)
To occin mamber	Tr Conditions	.0.(0)	12 Hoker dymbor	7.000dik Hambol(0)
78413L639			TFCYX	
	I Action Attach a	dditional state		back of form for additional questions.
				te against which shareholders' ownership is measured for
the action ► See at	tached state	ement.	and or the dotton of the da	to against which charefulded ownered up to measured for
45 Describe the according to			4b - b ' f 4b	with in the bands of a HO termonal and adjustment and
15 Describe the quantitativ	e effect of the organ	nzalional action ne amount	shown as a retu	rity in the hands of a U.S. taxpayer as an adjustment per arm of capital distribution in the
attached statement	t represents	a reduct:	ion of the share	cholder's tax basis on shares
held.				
16 Describe the calculation	n of the change in b	pasis and the d	lata that supports the cal-	culation, such as the market values of securities and the
valuation dates ► See	e IIIIe 15 abc	ove.		

Organizational Action (continued)

	ection 316) is includable in gross income. Pursuant on of the distribution which is not a dividend sha		pplied against and	CIIC
	the adjusted basis of the stock.	<u> </u>	Fired agains and	
3 Can	any resulting loss be recognized? Not applicable to this tran			
	mized on the return of capital distribution. The			
	be adjusted to reflect the return on capital dist	ributio	n which may affect	
ealız	ed gain or loss upon disposition of the shares.			
9 Prov	vide any other information necessary to implement the adjustment, such as the report	able tax vear	▶ Pursuant to IRC	
ectio	vide any other information necessary to implement the adjustment, such as the report on 6045, as amended by the Emergency Economic Stab	ilizatio	on Act of 2008, broke	ers
ectio	vide any other information necessary to implement the adjustment, such as the report on 6045, as amended by the Emergency Economic Stab: equired to reflect these adjustments in the cost be	ilizatio	on Act of 2008, broke	ers
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SEI INSTITUTIONAL MANAGED TRUST - TAX-FREE CONSERVATIVE INCOME FUND

Supplemental Attachment to Form 8937

Part II, Question 14

Detail of the distributions paid during the fiscal year ending September 30, 2020 is described below:

Ex-Date	Record Date	Payable Date	Amount	% Taxable Distribution	Taxable Dividend Amount	% Return of Capital Distribution	Return of Capital Amount
Daily	Daily	2/3/2020	0.0084	99.01%	0.0083	0.99%	0.0001
Daily	Daily	3/2/2020	0.0079	99.01%	0.0078	0.99%	0.0001
Daily	Daily	4/1/2020	0.0115	99.01%	0.0114	0.99%	0.0001
Daily	Daily	5/1/2020	0.0098	99.01%	0.0097	0.99%	0.0001
Daily	Daily	6/1/2020	0.0027	99.01%	0.0027	0.99%	0.0000
Daily	Daily	7/1/2020	0.0016	99.01%	0.0016	0.99%	0.0000
Daily	Daily	8/3/2020	0.0009	99.01%	0.0009	0.99%	0.0000
Daily	Daily	9/1/2020	0.0009	99.01%	0.0009	0.99%	0.0000
Daily	Daily	10/1/2020	0.0005	99.01%	0.0004	0.99%	0.0000