See separate instructions

Internal Revenue Service			oce separate instructions.			
Part I Reporting Issue	er					
1 Issuer's name				2	Issuer's employer identification number (EIN)	
SEI INSTITUTIONAL	MANAGED T	RUST - TA	AX-FREE			
CONSERVATIVE INCOME					81-1748358	
3 Name of contact for addition	4 Telephone N	elephone No. of contact		Email address of contact		
SEI Instituional Mar	naged Trust	800-342-	5734			
6 Number and street (or P.O.	box if mail is not o	7	7 City, town, or post office, state, and ZIP code of contact			
One Freedom Valle	y Drive				Oaks, PA 19456	
8 Date of action	-	9 Class	ification and description			
09/30/2020		Commo	n Stock			
10 CUSIP number	11 Serial numb	per(s)	12 Ticker symbol	13	Account number(s)	
78413L647			TFCAX			
	Action Attach a	dditional state	_	back of fo	orm for additional questions.	
	al action and, if ap	oplicable, the da			which shareholders' ownership is measured for	
<b>15</b> Describe the quantitative	effect of the orga	nizational actio	n on the basis of the secu	rity in the	hands of a U.S. taxpayer as an adjustment per capital distribution in the	
share or as a percentage of	renregents	a reduct	ion of the share	holder	's tax basis on shares	
held.	тертевенев	a reduce		moracr	5 tax basis on shares	
16 Describe the calculation of	of the change in I	basis and the c	data that supports the calc	culation, su	uch as the market values of securities and the	
valuation dates  See	TTUE TO 900	ove.				

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based Section 301(C)(1), the portion of a distribution which is a dividend (as defined under IRC Section 316) is includable in gross income. Pursuant to IRC Section 301(C)(2), the portion of the distribution which is not a dividend shall by applied against and reduce the adjusted basis of the stock.

18 Can any resulting loss be recognized? recongnized on the return of capital distribution. The shareholder's cost basis should be adjusted to reflect the return on capital distribution which may affect realized gain or loss upon disposition of the shares.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ Pursuant to IRC Section 6045, as amended by the Emergency Economic Stabilization Act of 2008, brokers are required to reflect these adjustments in the cost basis reporting for covered securities. If a broker is not required to provide cost basis to a particular shareholder, the cost basis of the shareholder's shares should be adjusted as of the dividend date to reflect the return of capital described above.

	nder penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and lief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.							
Sign Here	Signature ► _signed copy re	Date 🕨						
	Print your name		Title 🕨					
	Print/Type preparer's name	Preparer's signature	Date	Check if PTIN				
Paid Preparer Use Only	_			self-employed				
		Firm's EIN						
	Firm's address	Phone no.						
Send Form	n 8937 (including accompanying stat	ements) to: Department of the Treasu	ry, Internal Revenue Service	, Ogden, UT 84201-0054				

## SEI INSTITUTIONAL MANAGED TRUST - TAX-FREE CONSERVATIVE INCOME FUND

Supplemental Attachment to Form 8937

## Part II, Question 14

Ex-Date	Record Date	Payable Date	Amount	% Taxable Distribution	Taxable Dividend Amount	% Return of Capital Distribution	Return of Capital Amount
Daily	Daily	2/3/2020	0.0076	99.01%	0.0075	0.99%	0.0001
Daily	Daily	3/2/2020	0.0071	99.01%	0.0070	0.99%	0.0001
Daily	Daily	4/1/2020	0.0107	99.01%	0.0106	0.99%	0.0001
Daily	Daily	5/1/2020	0.0090	99.01%	0.0089	0.99%	0.0001
Daily	Daily	6/1/2020	0.0018	99.01%	0.0018	0.99%	0.0000
Daily	Daily	7/1/2020	0.0008	99.01%	0.0008	0.99%	0.0000
Daily	Daily	8/3/2020	0.0001	99.01%	0.0001	0.99%	0.0000
Daily	Daily	9/1/2020	0.0004	99.01%	0.0004	0.99%	0.0000
Daily	Daily	10/1/2020	0.0002	99.01%	0.0002	0.99%	0.0000

Detail of the distributions paid during the fiscal year ending September 30, 2020 is described below: