



## SEI Institutional Group Overview

Since 1968, SEI (NASDAQ:SEIC) has offered innovative financial services and today administers over US \$430 billion in mutual fund and pooled assets and manages US \$162 billion in assets<sup>1</sup>. The company employs over 2,200 people in more than 20 offices in over a dozen different countries. SEI enables client success through the delivery of products and services through five businesses— Investment Manager Services, Private Banking, SEI Advisor Network, SEI Wealth Network and Institutional Group.

SEI's Institutional Group delivers integrated retirement, healthcare and nonprofit solutions to over 500 clients in seven different countries. The group enables clients to meet financial objectives, reduce business risk, and fulfill their due diligence requirements through implemented strategies for the management of defined benefit plans, defined contribution plans, endowments, foundations and board designated funds.

Over the past 20 years, SEI's Institutional Group has evolved its capabilities to integrate and implement all management components of an organization's asset pools including investment management, administration, actuarial, trustee services, and strategic advice. Furthermore, SEI's first-to-market proprietary modeling and forecasting tools continue to provide clients with a more aligned process for goal setting and monitoring, strategy development, investment policy formulation and asset allocation studies. SEI's Institutional Group is led by a team of seasoned experts who are often interviewed on best practices by national and industry media outlets.

For more information on SEI's experts or on the company, visit <http://www.seic.com>

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<sup>1</sup> As of September 30, 2008