



SEI Fact Sheet

SEI CORPORATE BACKGROUND

- Founded in 1968 by current Chairman and CEO Alfred West
- SEI employs more than 2,200 professionals across 20 offices in 12 countries
- Headquartered in Oaks, PA outside of Philadelphia
- SEI (NASDAQ: SEIC) has been publicly-traded since 1981 and employee, Directors and Officers ownership accounts for approximately 40% of outstanding shares
- SEI operates the following businesses – Investment Manager Services, Private Banking, SEI Advisor Network, SEI Wealth Network and Institutional Group.

SEI'S INSTITUTIONAL GROUP DESCRIPTOR

SEI's Institutional Group is a leading provider of integrated retirement, healthcare asset pool and nonprofit investment management solutions.

FINANCIALS

- As of the period ending September 30, 2008, through its subsidiaries and partnerships in which the company has a significant interest, SEI administers US \$430 billion in mutual fund and pooled assets and manages \$162 billion in assets.
- SEI's 2007 revenues through September 30 were over \$1.3 billion (compared to SEI's 2006 year-end revenues of \$1.1 billion)
- SEI added a total of 64 new institutional clients and US \$7 billion in institutional assets under management in 2007

RECOGNITION

- SEI accounts for 16% of all global Manager of Managers assets and is the 2nd largest MoM worldwide¹
- Named to the “Global Outsourcing 100” by the International Association of Outsourcing Professionals (IAOP) in 2006 and 2007
- Ranked #46 of 778 (by total worldwide institutional assets under management) on the “Largest Money Managers List²” among 778 money managers
- In February 2005, SEI was retained by the Pension Benefit Guaranty Corporation (PBGC) in the U.S. to provide critical financial modeling and associated analysis around the impact pension reform proposals would have on plan sponsor’s corporate finances.
- SEI’s James Morris named to the “Top 100 Most Influential People in Finance” list by *Treasury and Risk Magazine* because he “changed the pension reform landscape by linking broader corporate financial objectives with pension program development through what is considered to be the industry’s first fully integrated global pension solution.”³

SEI’S INSTITUTIONAL CLIENTS

SEI has over 500 institutional clients in seven different countries, including 48 with between US \$250M and US \$5B⁴ in assets. Below is a sample list of clients*:

- African Alliance International Ltd
- American Axle & Manufacturing Holdings, Inc.
- Bell Aliant Regional Communications Inc.
- Brink’s
- Comcast Corporation
- ESSROC Italcementi Group
- Hong Kong Housing Society
- Lafarge NA, Inc.
- Mercedes-Benz Canada Inc.
- Meubel
- Mikasa
- Perenco (UK)
- Ryerson Canada Inc.
- SAP America, Inc.
- Tasty Baking Co.
- Viacom International Inc.

*It is not known whether the representative clients above approve of the services provided.

¹ According to Cerulli Associates “Global Multimanager Products 2007 Report” November 2007

² According to *Pensions & Investments*, May 29, 2006 issue

³ *Treasury & Risk Magazine*, “100 Most Influential People in Finance” June 2007 issue

⁴ Client statistics as of June 30, 2008