

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Pursuant to IRS Section 301(C)(1), the portion of a distribution which is a dividend (as defined under IRC Section 316) is includable in gross income. Pursuant to IRC Section 301(C)(2), the portion of the distribution which is not a dividend shall be applied against and reduce the adjusted basis of the stock.

18 Can any resulting loss be recognized? ▶ Not applicable to this transaction. No loss would be recongnized on the return of capital distribution. The shareholder's cost basis should be adjusted to reflect the return on capital distribution which may affect realized gain or loss upon disposition of the shares.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ Pursuant to IRC Section 6045, as amended by the Emergency Economic Stabilization Act of 2008, brokers are required to reflect these adjustments in the cost basis reporting for covered securities. If a broker is not required to provide cost basis to a particular shareholder, the cost basis of the shareholder's shares should be adjusted as of the dividend date to reflect the return of capital described above.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶ signed copy retain by taxpayer Date ▶

Print your name ▶ Title ▶

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ▶	Firm's EIN ▶		Phone no.	
Firm's address ▶				

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

SEI INSTITUTIONAL MANAGED TRUST - TAX-FREE CONSERVATIVE INCOME FUND

Supplemental Attachment to Form 8937

Part II, Question 14

Detail of the distributions paid during the fiscal year ending September 30, 2020 is described below:

Ex-Date	Record Date	Payable Date	Amount	% Taxable Distribution	Taxable Dividend Amount	% Return of Capital Distribution	Return of Capital Amount
Daily	Daily	2/3/2020	0.0084	99.01%	0.0083	0.99%	0.0001
Daily	Daily	3/2/2020	0.0079	99.01%	0.0078	0.99%	0.0001
Daily	Daily	4/1/2020	0.0115	99.01%	0.0114	0.99%	0.0001
Daily	Daily	5/1/2020	0.0098	99.01%	0.0097	0.99%	0.0001
Daily	Daily	6/1/2020	0.0027	99.01%	0.0027	0.99%	0.0000
Daily	Daily	7/1/2020	0.0016	99.01%	0.0016	0.99%	0.0000
Daily	Daily	8/3/2020	0.0009	99.01%	0.0009	0.99%	0.0000
Daily	Daily	9/1/2020	0.0009	99.01%	0.0009	0.99%	0.0000
Daily	Daily	10/1/2020	0.0005	99.01%	0.0004	0.99%	0.0000