



**Part II Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Pursuant to IRS Section 301(C)(1), the portion of a distribution which is a dividend (as defined under IRC Section 316) is includable in gross income. Pursuant to IRC Section 301(C)(2), the portion of the distribution which is not a dividend shall be applied against and reduce the adjusted basis of the stock.

18 Can any resulting loss be recognized? ▶ Not applicable to this transaction. No loss would be recongnized on the return of capital distribution. The shareholder's cost basis should be adjusted to reflect the return on capital distribution which may affect realized gain or loss upon disposition of the shares.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ Pursuant to IRC Section 6045, as amended by the Emergency Economic Stabilization Act of 2008, brokers are required to reflect these adjustments in the cost basis reporting for covered securities. If a broker is not required to provide cost basis to a particular shareholder, the cost basis of the shareholder's shares should be adjusted as of the dividend date to reflect the return of capital described above.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**

Signature ▶ \_\_\_\_\_ Date ▶ \_\_\_\_\_

Print your name ▶ \_\_\_\_\_ Title ▶ \_\_\_\_\_

**Paid Preparer Use Only**

|                            |                      |      |   |      |
|----------------------------|----------------------|------|---|------|
| Print/Type preparer's name | Preparer's signature | Date | Check <input type="checkbox"/> if self-employed | PTIN |
| Firm's name ▶              | Firm's EIN ▶         |      | Phone no.                                       |      |
| Firm's address ▶           |                      |      |   |      |

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

**SIMT Multi-Asset Income Fund**  
 Supplemental Attachment to Form 8937

Part II, Question 14

Detail of the distributions paid during the fiscal year ending September 30, 2018 is described below:

| Class   | Ex-Date   | Record Date | Payable Date | Amount | % Taxable Distribution | Taxable Dividend Amount | % Return of Capital Distribution | Return of Capital Amount |
|---------|-----------|-------------|--------------|--------|------------------------|-------------------------|----------------------------------|--------------------------|
| Class F | 1/31/2018 | 1/30/2018   | 2/1/2018     | 0.0221 | 96.05%                 | 0.0212                  | 3.95%                            | 0.0009                   |
| Class F | 2/28/2018 | 2/27/2018   | 3/1/2018     | 0.0163 | 96.05%                 | 0.0157                  | 3.95%                            | 0.0006                   |
| Class F | 3/29/2018 | 3/28/2018   | 4/2/2018     | 0.0245 | 96.05%                 | 0.0235                  | 3.95%                            | 0.0010                   |
| Class F | 4/30/2018 | 4/27/2018   | 5/1/2018     | 0.0334 | 96.05%                 | 0.0321                  | 3.95%                            | 0.0013                   |
| Class F | 5/31/2018 | 5/30/2018   | 6/1/2018     | 0.0321 | 96.05%                 | 0.0308                  | 3.95%                            | 0.0013                   |
| Class F | 6/29/2018 | 6/28/2018   | 7/2/2018     | 0.0335 | 96.05%                 | 0.0322                  | 3.95%                            | 0.0013                   |
| Class F | 7/31/2018 | 7/30/2018   | 8/1/2018     | 0.0355 | 96.05%                 | 0.0341                  | 3.95%                            | 0.0014                   |
| Class F | 8/31/2018 | 8/30/2018   | 9/4/2018     | 0.0364 | 96.05%                 | 0.0350                  | 3.95%                            | 0.0014                   |
| Class F | 9/28/2018 | 9/27/2018   | 10/1/2018    | 0.0245 | 96.05%                 | 0.0235                  | 3.95%                            | 0.0010                   |